

DAHER-SOCATA TBM TURBOPROPS



MARKET REPORT SPRING 2025

TBM 700 SERIES | TBM 850 | TBM 900 SERIES



ELLIOTTJETS 



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Steve Davis Executive Sales Director (The “TBM Guy”) is based with Elliott Jets in Des Moines, Iowa. He joined Elliott in November 2005 and is an Elliott Jets specialist in charge of New and Pre-owned Daher/Socata TBM Turbo Prop Aircraft. His resume includes: 50 years of sales and marketing experience, has held positions as Avionics Regional Sales Manager, National Sales Manager and Director of Sales and Marketing, as well as a small business owner and multiple aircraft owner. He is a CFII-MEII-IGI Instructor/ Commercial pilot with 20,000+ hours total time and 3,500+ hours in TBM aircraft as a Pilot and instructor. Steve is an IADA Certified Broker and with his heavy focus on the TBM market, is very much a TBM expert in every way and very active with the TBM owner community.





SERVICES



Brokerage

Our dedicated Brokerage team is committed to helping you sell your aircraft quickly, confidently and for the best possible list price. From start to finish, we make the process simple and straightforward by managing every aspect of your transaction—including up-to-date market assessments, legal documentation, omni-channel marketing, technical evaluations, pre-purchase inspections and more.

Acquisition

Our expert Acquisition team is unmatched in the industry for its ability to find, negotiate, and secure the best aircraft available. By understanding your needs, we leverage industry trends, market expertise and insider resources to acquire the right aircraft for your mission. And because we are an inventorying buyer, our team has outstanding relationships with manufacturers, banks, fleet operators and anyone else you need to get the job done right.



TBM 700 SERIES

700A, 700B, 700C2



Market Overview

TBM 700 series inventory remains stable, and transactions have picked up as we move into the second quarter of 2025. Eighteen aircraft are listed for sale, representing 6.7% of the active fleet—similar to the previous quarter. Notably, this is well above the 12 TBM 700s listed a year ago. Activity has increased for the second consecutive quarter, with seven sales occurring in Q1. Pricing has held steady, fluctuating by only about \$50K since Q1 of 2024. With ample supply and stable pricing, this market remains well balanced for both buyers and sellers.



TBM 700 SERIES

700A, 700B, 700C2



BALANCED MARKET

Ample Supply | Stable Pricing

MARKET SNAPSHOT

On Market

QUANTITY

18

(6.7% of fleet)

INVENTORY

+0

(over 90 days)

TOTAL TIME

3,110

(average)

Global Fleet

QUANTITY

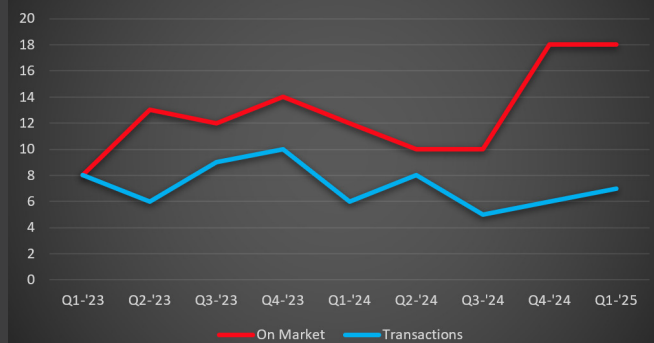
270

Q1 TRANSACTIONS

7

Data courtesy of JETNET LLC

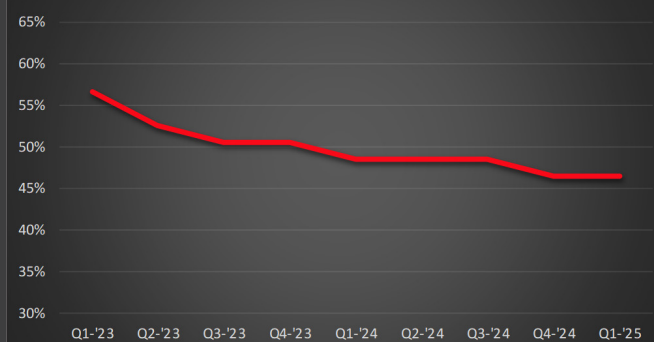
ACTIVITY



CURRENT VELOCITY



VALUE RETENTION



TBM 850



Market Overview

TBM 850 inventory has declined significantly, and activity is increasing. There are only 16 aircraft remaining in this market, down from 22 listings in the previous quarter. Current inventory levels now represent just 5% of the active fleet—the lowest we've seen since Q2 of 2023. After a slow Q4, activity picked up with 11 sales taking place during Q1. Pricing has remained stable, with no movement since Q3 of last year. With limited inventory and stable pricing, now is a great time to sell your TBM 850.





SELLER'S MARKET

Limited Inventory | Stable Pricing

MARKET SNAPSHOT

On Market

QUANTITY

16

(5% of fleet)

INVENTORY

-6

(over 90 days)

TOTAL TIME

2,411

(average)

Global Fleet

QUANTITY

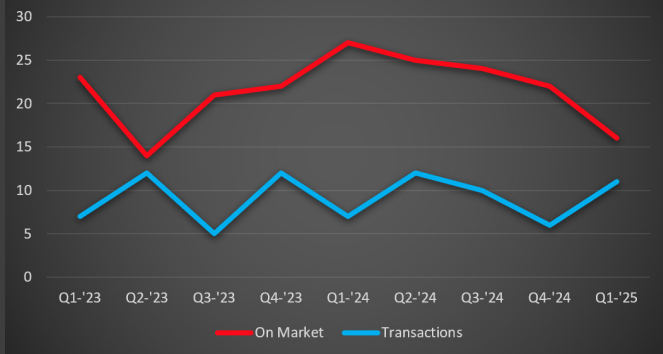
320

Q1 TRANSACTIONS

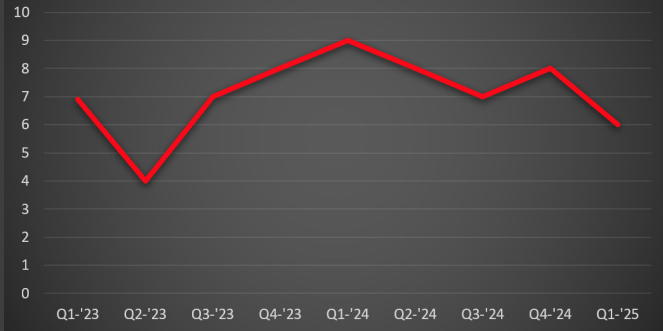
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Data courtesy of JETNET LLC

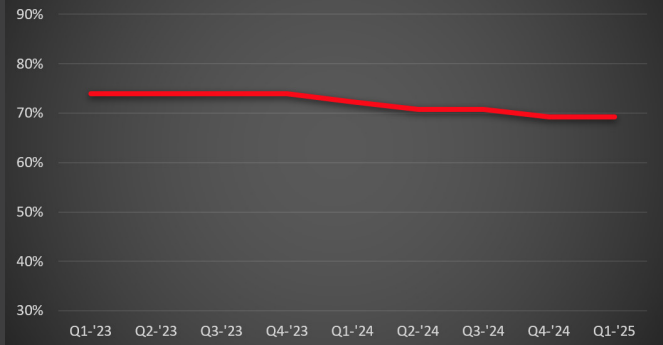
ACTIVITY



CURRENT VELOCITY



VALUE RETENTION



TBM 900 SERIES

900, 910, 930, 940



Market Overview

TBM 900 series inventory has increased, yet activity remains strong. There are now 27 aircraft listed across the 900, 910, 930, and 940 markets. This is up from 23 last quarter and now represents 6.4% of the active fleet. Transactions cooled off slightly from an active Q4, but the 17 Q1 sales were still well above the three-year Q1 average of just 10. Despite an increase in inventory, pricing remains stable, with the needle not moving more than \$100K over the past couple of years. With plenty of options to choose from, yet stable pricing, these markets remain balanced for buyers and sellers.



TBM 900 SERIES

900, 910, 930, 940



BALANCED MARKET

Ample Supply | Stable Pricing

MARKET SNAPSHOT

On Market

QUANTITY

27

(5.4% of fleet)

INVENTORY

+4

(over 90 days)

TOTAL TIME

1,154

(average)

Global Fleet

QUANTITY

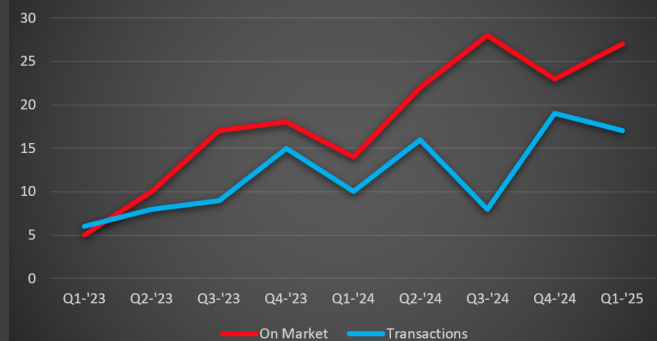
425

Q1 TRANSACTIONS

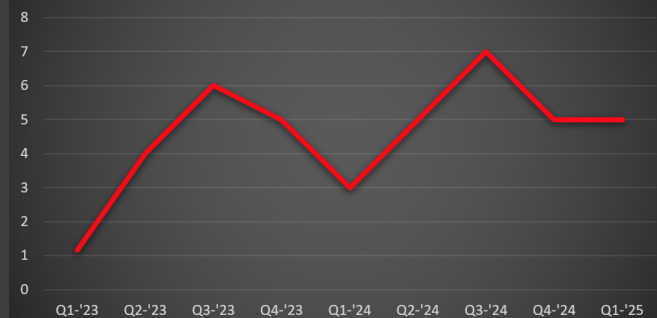
17

Data courtesy of JETNET LLC

ACTIVITY



CURRENT VELOCITY



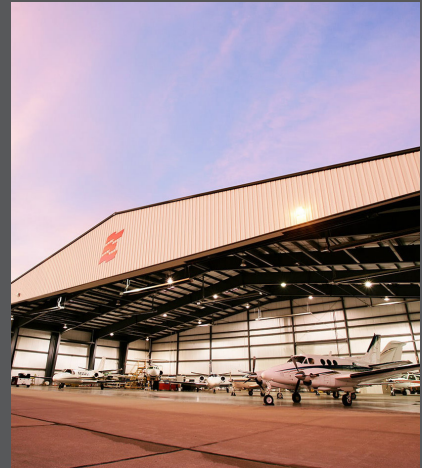
VALUE RETENTION



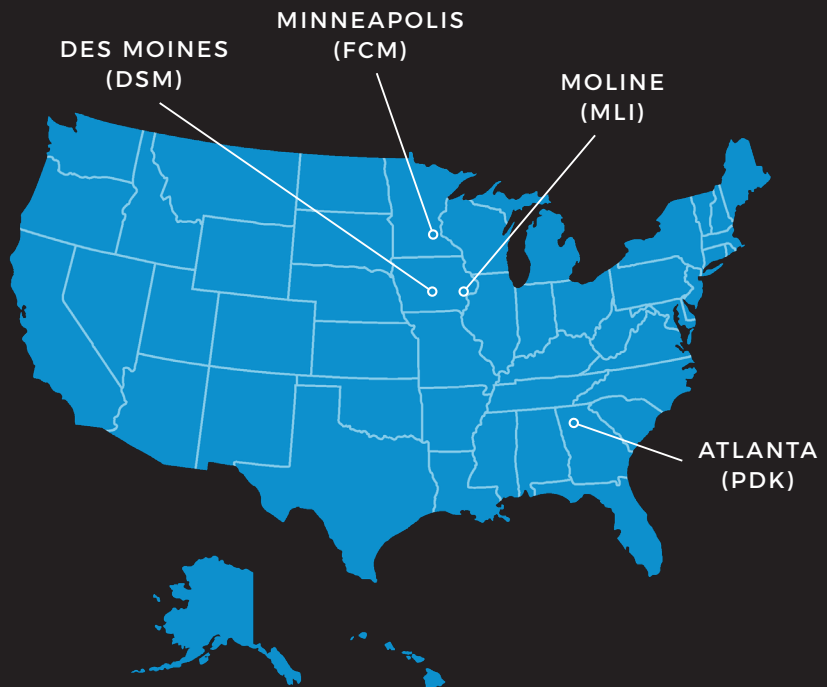
ABOUT ELLIOTT AVIATION



As an Elliott Jets customer, you have access to some of the most knowledgeable technical representatives in the industry. Elliott Aviation is a leading aviation MRO service business, providing the industry's highest quality business aviation solutions whose portfolio of companies has four locations. Whether or not you choose to use Elliott Aviation for aftermarket services, you have the option to interact with our technical service representatives to help guide your decisions throughout the transaction, helping you avoid any pitfalls before they arise. Our one-stop-shop in Moline, IL is an ISO 9001:2015 and AS9100D facility, ensuring the highest-level of quality standards and processes available.



- » Full-service MRO (4 facilities)
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- » 400 employees nationwide
- » Member IADA, NBAA, NATA, GAMA, AEA & Pinnacle Network



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