

DAHER-SOCATA TBM TURBOPROPS



MARKET REPORT WINTER 2025

TBM 700 SERIES | TBM 850 | TBM 900 SERIES



ELLIOTTJETS 



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Steve Davis Executive Sales Director (The “TBM Guy”) is based with Elliott Jets in Des Moines, Iowa. He joined Elliott in November 2005 and is an Elliott Jets specialist in charge of New and Pre-owned Daher/Socata TBM Turbo Prop Aircraft. His resume includes: 50 years of sales and marketing experience, has held positions as Avionics Regional Sales Manager, National Sales Manager and Director of Sales and Marketing, as well as a small business owner and multiple aircraft owner. He is a CFII-MEII-IGI Instructor/ Commercial pilot with 20,000+ hours total time and 3,500+ hours in TBM aircraft as a Pilot and instructor. Steve is an IADA Certified Broker and with his heavy focus on the TBM market, is very much a TBM expert in every way and very active with the TBM owner community.





SERVICES



Brokerage

Our dedicated Brokerage team is committed to helping you sell your aircraft quickly, confidently and for the best possible list price. From start to finish, we make the process simple and straightforward by managing every aspect of your transaction—including up-to-date market assessments, legal documentation, omni-channel marketing, technical evaluations, pre-purchase inspections and more.

Acquisition

Our expert Acquisition team is unmatched in the industry for its ability to find, negotiate, and secure the best aircraft available. By understanding your needs, we leverage industry trends, market expertise and insider resources to acquire the right aircraft for your mission. And because we are an inventorying buyer, our team has outstanding relationships with manufacturers, banks, fleet operators and anyone else you need to get the job done right.



TBM 700 SERIES



700A, 700B, 700C2

Market Overview

TBM 700 series inventory has increased significantly as we head into the first quarter of 2025. There are now 18 aircraft for sale, up from just 10 last quarter. Inventory is at the highest level in three years, now representing nearly 7% of the active fleet. There were six sales in Q4, up slightly from the prior quarter but well below the Q4 average of 12 sales going back a few years. Prices have softened roughly 3%, which isn't bad considering values have remained the same for the previous three quarters. With an increase in inventory, yet relatively stable pricing, this market is now balanced for buyers and sellers.



TBM 700 SERIES

700A, 700B, 700C2



BALANCED MARKET

Increased Inventory | Stable Pricing

MARKET SNAPSHOT

On Market

QUANTITY

18

(6.7% of fleet)

INVENTORY

+8

(over 90 days)

TOTAL TIME

3,332

(average)

Global Fleet

QUANTITY

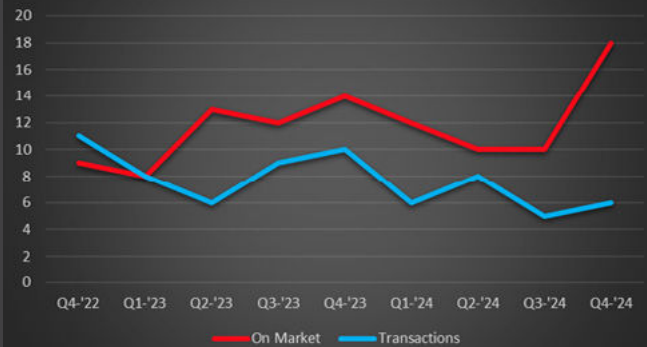
270

Q4 TRANSACTIONS

6

Data courtesy of JETNET LLC

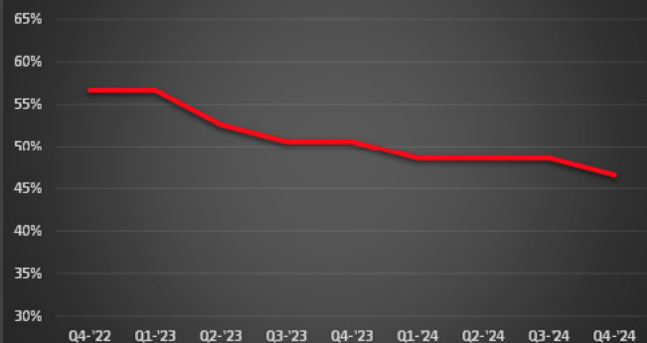
ACTIVITY



CURRENT VELOCITY



VALUE RETENTION



TBM 850



Market Overview

TBM 850 inventory continues to trend lower, but transactions have also cooled off. There are now 22 listings, down from 24 last quarter. This is the third consecutive decrease in this market, which now puts inventory levels back to where they were a year ago. There were only six Q4 transactions, half of what traded a year ago. Even with a slow Q4, 2024 ended up only one sale behind 2023, thanks to a busy Q2 and Q3. Prices took a small decrease after holding steady for the past six months. With relatively stable inventory and pricing, this market remains balanced for buyers and sellers.





BALANCED MARKET

Stable Pricing | Ample Supply

MARKET SNAPSHOT

On Market

QUANTITY

22

(6.9% of fleet)

INVENTORY

-2

(over 90 days)

TOTAL TIME

2,203

(average)

Global Fleet

QUANTITY

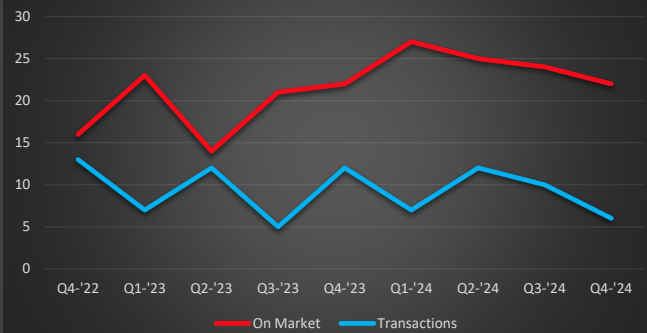
320

Q4 TRANSACTIONS

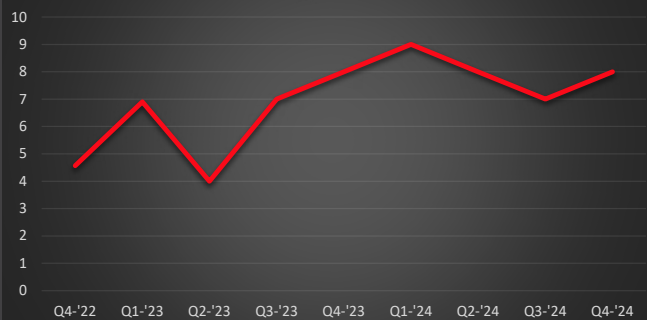
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Data courtesy of JETNET LLC

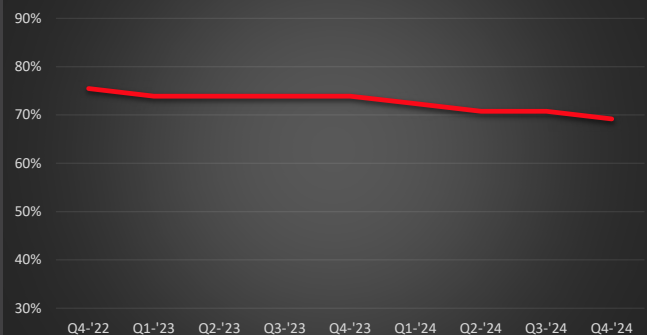
ACTIVITY



CURRENT VELOCITY



VALUE RETENTION



TBM 900 SERIES

900, 910, 930, 940



Market Overview

TBM 900 series inventory has fallen after spiking last quarter, thanks to a very active fourth quarter. There are now 23 aircraft for sale, down from 28 last quarter. Inventory is still at the second highest level in many years, now representing 5.4% of the active fleet. Q4 was active with 19 sales, up comparably from a year ago where 15 sales had taken place. 2024 ended up with a total of 53 sales, up nearly 40% from the year prior. Pricing has decreased slightly, but only by a couple percent, after holding steady for the previous three quarters. With ample supply and yet lots of demand, this market remains balanced for buyers and sellers.



TBM 900 SERIES



900, 910, 930, 940

BALANCED MARKET

Ample Supply | Good Demand

MARKET SNAPSHOT

On Market

QUANTITY

23

(5.4% of fleet)

INVENTORY

-5

(over 90 days)

TOTAL TIME

1,168

(average)

Global Fleet

QUANTITY

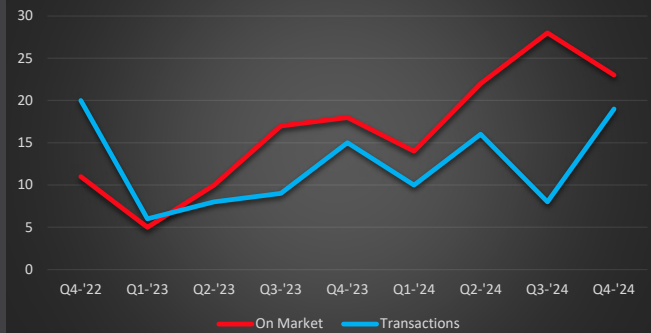
424

Q4 TRANSACTIONS

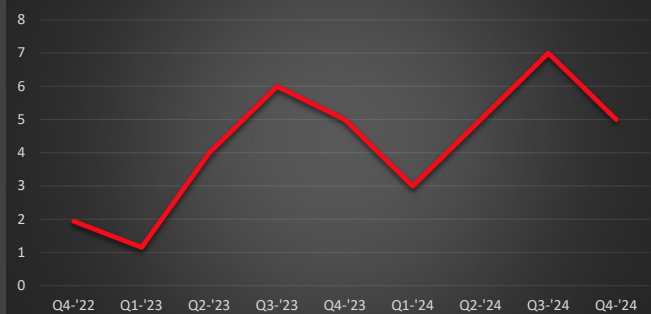
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Data courtesy of JETNET LLC

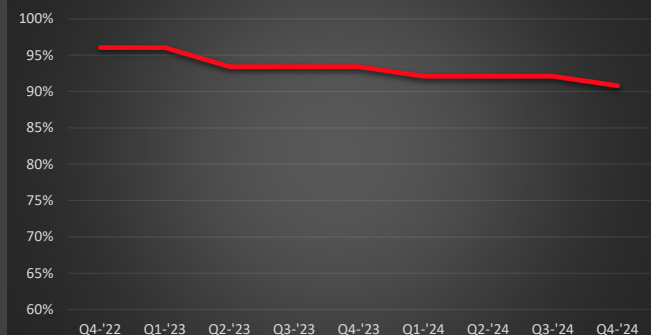
ACTIVITY



CURRENT VELOCITY



VALUE RETENTION



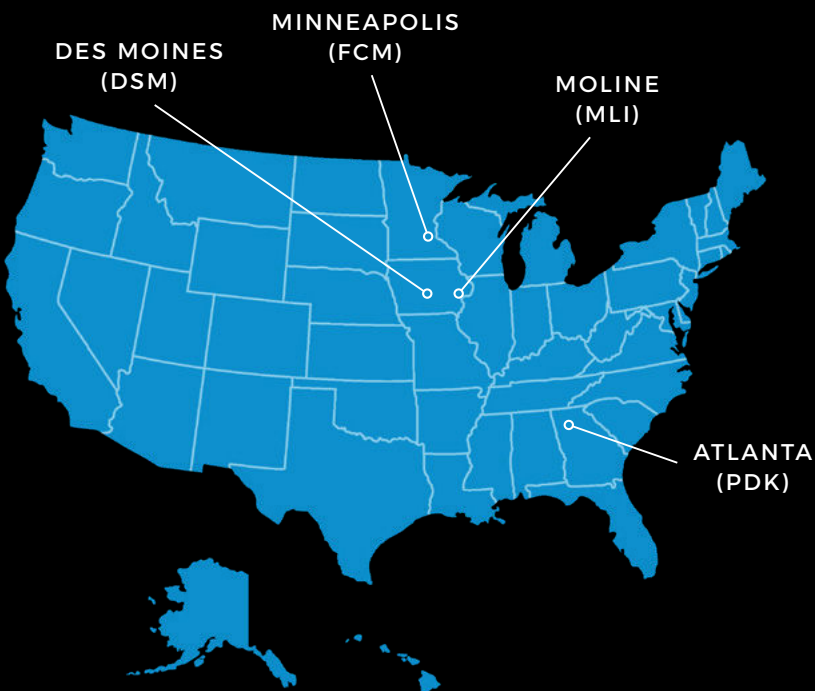
ABOUT ELLIOTT AVIATION



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- » Full-service MRO (4 facilities)
- » FAA- & EASA-Certified
- » 400 employees nationwide
- » Member IADA, NBAA, NATA, GAMA, AEA & Pinnacle Network



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of Aircraft Sales



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